IN THE UNITED STATES DISTRICT COURT FOR THE EASTERN DISTRICT OF PENNSYLVANIA

LEXINGTON INSURANCE COMPANY,

Plaintiff,

- against -

DAVID FORREST and T. BEAUCLERC ROGERS IV,

Defendants.

Civil Action

No. 02-CV-4435

DECLARATIONS SUBMITTED WITH PLAINTIFF'S MEMORANDUM OF LAW IN OPPOSITION TO DEFENDANTS' MOTIONS TO DISMISS OR STAY

Edward P. Krugman Ira J. Dembrow Scott M. Mory CAHILL GORDON & REINDEL Eighty Pine Street New York, New York 10005 (212) 701-3000

Jeffrey R. Lerman Glenn F. Rosenblum MONTGOMERY, MCCRACKEN, WALKER & RHOADS, LLP 123 South Broad Street Philadelphia, Pennsylvania 19109 (215) 772-1500

Attorneys for Plaintiff